

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
WACO DIVISION**

IN RE: § CHAPTER 11

DARYL GREG SMITH and, § CASE NO. 21-60162-RBK-11  
CANADIAN RIVER RANCH, LLC § CASE NO. 21-60163-RBK-11  
§ Jointly Administered Under  
§ Case No. 21-60162-rbk  
Debtors. §

**NOTICE OF FILING OF QUARTERLY FEE AND EXPENSE STATEMENT  
OF HMP ADVISORY HOLDINGS, LLC D/B/A HARNEY PARTNERS,  
AS FINANCIAL ADVISORS TO THE CHAPTER 11 TRUSTEE,  
FOR THE THIRD AND FOURTH QUARTERS OF 2021**

TO THE HONORABLE RONALD B. KING,  
CHIEF UNITED STATES BANKRUPTCY JUDGE:

**PLEASE TAKE NOTICE** that on August 3, 2021, this Court entered the *Order Approving Employment of HMP Advisory Holdings, LLC d/b/a Harney Partners as Financial Advisors to the Chapter 11 Trustee Pursuant to 11 U.S.C. §§105(a) and 363(b) of the Bankruptcy Code Effective as of June 29, 2021* [Doc. 150] (the “**Order**”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 2(a) of the Order, HMP Advisory Holdings, LLC d/b/a Harney Partners (“**Harney Partners**”) shall file with the Court, and provide notice to the United States Trustee and any committee appointed, reports of compensation earned and expenses incurred on a quarterly basis (each a “**Quarterly Statement**”).

**PLEASE TAKE FURTHER NOTICE** that the Quarterly Statements for each of the third and fourth quarters of 2021 is attached hereto as **Exhibit A**.

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Morris D. Weiss

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COUNSEL TO GREGORY S. MILLIGAN,  
CHAPTER 11 TRUSTEE

**CERTIFICATE OF SERVICE**

I hereby certify that the above and foregoing document has been served on the United States Trustee as listed below via the Court's ECF System on March 7, 2022.

Shane P. Tobin  
Office of the United States Trustee  
903 San Jacinto Blvd., Room 230  
Austin, TX 78701

/s/ Morris D. Weiss  
Morris D. Weiss

**EXHIBIT A**

**Quarterly Reports for 3<sup>rd</sup> and 4<sup>th</sup> Quarters of 2021**

## **Harney Partners**

Daryl Greg Smith and Canadian River Ranch, LLC

*Quarterly Staffing Report: 3Q 2021*

### **FEES BY PROFESSIONAL**

<b>Professional</b>	<b>Hours</b>	<b>Fees</b>
Erik White	25.3	\$10,752.50
Jim Hobby	2.5	\$460.00
<b>TOTAL FEES</b>	<b>27.8</b>	<b>\$11,212.50</b>

### **FEES BY TASK CATEGORY**

<b>Category</b>	<b>Hours</b>	<b>Fees</b>
Case Administration	13.5	\$5,510.00
Claims Administration	5.0	\$2,125.00
Corporate Finance / Financing	1.8	\$765.00
Financial Analysis	3.0	\$1,275.00
Plan & Disclosure Statement	0.5	\$212.50
Reporting & Analysis	2.0	\$850.00
Tax Issues	0.8	\$340.00
Travel	1.2	\$135.00
<b>TOTAL FEES</b>	<b>27.8</b>	<b>\$11,212.50</b>

### **ITEMIZED EXPENSES**

<b>Expense</b>	<b>Amount</b>
Round trip mileage to retrieve legal document boxes from the office of C. Nickelson and send boxes to G. Milligan	\$33.60
60 total miles x .56 IRS rate	
<b>TOTAL EXPENSES</b>	<b>\$33.60</b>

### **Tasks/Contributions**

Support transition to Chapter 11 Trustee  
 Complete MOR reporting  
 Claims reconciliation and analysis  
 Financial analysis regarding solar lease

## Harney Partners

Daryl Greg Smith and Canadian River Ranch, LLC

*Quarterly Staffing Report: 4Q 2021*

### FEES BY PROFESSIONAL

Professional	Hours	Fees
Erik White	43.6	\$18,530.00
<b>TOTAL FEES</b>	<b>43.6</b>	<b>\$18,530.00</b>

### FEES BY TASK CATEGORY

Category	Hours	Fees
Case Administration	4.4	\$1,870.00
Claims Administration	1.5	\$637.50
Corporate Finance / Financing	6.6	\$2,805.00
Court Motions and Hearings	11.8	\$5,015.00
Financial Analysis	7.2	\$3,060.00
Plan & Disclosure Statement	7.7	\$3,272.50
Reporting & Analysis	4.3	\$1,827.50
Tax Issues	0.1	\$42.50
<b>TOTAL FEES</b>	<b>43.6</b>	<b>\$18,530.00</b>

### Tasks/Contributions

Complete MOR reporting  
Claims reconciliation and analysis  
Financial analysis regarding solar lease  
Solicitation and analysis of post-petition financing  
Financial analysis and litigation support re: Caddoa exemption issues  
Support of Chapter 11 Trustee in asset disposition processes / plan development